

# **Disbanded or Merged Troop Checklist**

(Return form to service unit support manager/membership manager)

#### SU\_\_\_\_ Troop \_\_\_\_\_ Disbanding? 🛛 Y 🖓 N OR Merged with Troop \_\_\_\_\_

### **Disbanded Troop:**

A troop is considered disbanded when either new leadership cannot be recruited, or girls and troop leaders no longer want to continue as a troop.

- Troop supplies may be given to the service unit team to be distributed to other Girl Scout troops
- Troop account is closed, and funds need to be forwarded to your service unit
- Troop number is returned to the council

#### **Merged Troop:**

A troop is considered merged when at least two troops combine to form one troop.

- Troop funds and supplies accompany girls to new troop
- One troop maintains bank account and the other troop bank account is closed

# **Checklist for Disbanded Troops**

Disbanding Troop Leader:\_\_\_\_\_

Phone: \_\_\_\_\_\_ Email: \_\_\_\_\_

Have you had a conversation with each girl/her family, making a shared decision for the troop?

- Reason for disbanding: \_\_\_\_\_
- Notify service unit manager and service unit support manager
- □ Transfer remaining troop funds to the SU account

#### If BOA:

- 1. Transfer balance of troop account to your service unit (indicate on online transfer form: "Troop is disbanding; close the account")
- 2. Email Troop Banking: "Troop \_\_\_\_\_ is disbanding. Please close the account."
- 3. Destroy the troop's debit and deposit cards

#### If Non-BOA:

- 1. Obtain a cashier's check from the bank, made out to "Girl Scouts"
- 2. Mail/deliver the cashier's check to the service unit manager or service unit support manager
- 3. Close out the account completely
- 4. Destroy bank cards and remaining checks/deposit slips

## **Checklist for Merged Troop:**

Leader of troop merging into:

Phone:

Email:

- □ Notify service unit manager and service unit support manager
- □ Transfer remaining troop funds to the newly-merged troop.

#### If BOA:

- 1. Transfer balance of troop account to the troop being merged into (indicate on online transfer form: "Troop is disbanding; close the account").
- 2. Email Troop Banking: "Troop \_\_\_\_\_ is disbanding. Please close the account."
- 3. Destroy the troop's debit and deposit cards.

If Non-BOA:

- 1. Obtain a Cashier's Check from the bank, made out to "Girl Scouts".
- 2. Mail/Deliver the Cashier's Check to the leader of the merging troop.
- 3. Close out the account completely.
- 4. Destroy bank cards and remaining checks/deposit slips.